

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

W.R. GRACE & CO., *et al.*,

Debtor.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

NOTICE OF APPEAL

Claimants injured by exposure to asbestos from the Debtors' operations in Lincoln County, Montana (the "Libby Claimants"),¹ pursuant to 28 U.S.C. § 158(a), and in accordance with Fed. R. Bankr. P. 8001, 8002, and Del. Bankr. L.R. 8001-1, hereby appeal from the Order Pursuant to Sections 105, 363, 1107, and 1108 of the Bankruptcy Code and Rules 2002, 6004, 9014, and 9019 of the Federal Rules of Bankruptcy Procedure Approving the Settlement Agreement Between W. R. Grace & Co. and the CNA Companies, by the Honorable Judith K. Fitzgerald, United States Bankruptcy Judge, entered on January 22, 2011 [Docket No. 26106] (the "Order"). A copy of the Order is attached hereto.

The names of all parties to the Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

¹ As identified in the Amended and Restated Verified Statement of Cohn Whitesell & Goldberg LLP and Landis Rath & Cobb LLP Pursuant to Fed. R. Bankr. P. 2019 {Docket No. 21365}, as it may be amended and restated from time to time.

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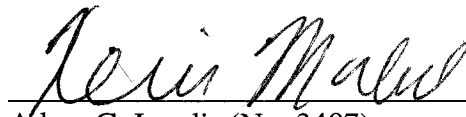
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Dated: February 3, 2011
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A handwritten signature in dark ink, appearing to read "Adam G. Landis", is written over a horizontal line.

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